

Unaudited Financial Results for the quarter and Half Year ended 30th September 2013

Sr. No.	Particulars	Standalone										Consolidated									
		Quarter Ended		Half Year Ended		Year Ended		Quarter ended		Half Year Ended		Year Ended									
		30-Sep-2013 (Unaudited)	30-Jun-2013 (Unaudited)	30-Sep-12 (Unaudited)	30-Sep-2013 (Unaudited)	31-Dec-12 (Unaudited)	31-Mar-13 (Audited)	30-Sep-2013 (Unaudited)	30-Jun-2013 (Unaudited)	30-Sep-12 (Unaudited)	30-Sep-2013 (Unaudited)	31-Dec-2012 (Unaudited)	31-Mar-13 (Audited)								
PART I																					
1	Income from operations																				
	Sales / Income from operations	4,249.07	7,687.40	5,611.96	11,936.47	10,632.67	22,690.05	4,249.07	7,682.35	5,611.96	12,121.42	10,632.67	22,929.06								
	Less- Excise Duty	250.10	764.57	577.51	1,014.67	1,106.77	2,180.05	250.10	764.57	577.51	1,014.67	1,106.77	2,180.05								
	a) Net Sales/ Income from operations(Net of excise duty)	3,998.97	6,922.83	5,034.45	10,921.80	9,525.90	20,510.00	3,998.97	7,107.78	5,034.45	11,106.75	9,526.90	20,749.01								
	b) Other Operating Income	1.84	1.84	1.06	6.68	3.61	27.79	4.84	1.84	1.06	6.68	3.61	27.79								
	TOTAL Income from Operation (Net)	4,003.81	6,924.67	5,035.51	10,928.48	9,529.51	20,537.79	4,003.81	7,109.62	5,035.51	11,113.43	9,529.51	20,776.80								
2	Expenses																				
	a) Cost of materials consumed	4,775.58	5,030.86	5,220.84	9,806.43	11,182.88	18,189.37	4,625.61	5,117.89	5,220.84	9,743.40	11,182.88	18,205.78								
	b) Purchases of stock-in-trade	(1,387.10)	501.28	(1,352.95)	(885.82)	(3,732.82)	(1,840.47)	(1,387.10)	501.28	(1,382.99)	(885.82)	(3,732.82)	(1,840.47)								
	c) Changes in Inventories of finished goods, work-in-progress and stock in trade	278.44	286.75	250.85	565.19	516.83	822.39	301.71	308.96	283.31	610.67	545.43	874.59								
	e) Depreciation and amortisation expense	124.25	120.44	111.38	244.69	223.97	332.70	124.65	121.67	112.04	246.32	225.63	336.40								
	f) Other expenses	282.28	491.82	359.15	774.10	681.67	1,362.44	301.35	520.50	376.43	821.85	734.71	1,455.40								
	Total expenses	4,073.45	6,431.14	4,589.27	10,504.59	8,872.63	18,866.43	3,966.12	6,570.30	4,619.67	10,536.42	8,955.83	19,031.70								
3	Profit/(+) Loss(-) from operations before other income & finance cost (1-2)	(69.64)	493.53	446.24	423.89	656.98	1,671.36	37.69	539.32	415.84	577.01	573.68	1,745.10								
4	Other Income	(93.64)	493.53	446.24	423.89	656.98	1,671.36	37.69	539.32	415.84	577.01	573.68	1,745.10								
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	(69.64)	493.53	446.24	423.89	656.98	1,671.36	37.69	539.32	415.84	577.01	573.68	1,745.10								
6	Finance Costs	484.62	424.30	394.19	908.92	877.75	1,330.48	499.24	432.63	395.32	931.87	892.71	1,377.77								
7	Profit/(Loss) from ordinary activities after finance costs and before exceptional items(5-6)	(554.26)	69.23	62.05	(486.03)	(220.77)	340.88	(461.56)	106.69	20.52	(354.86)	(319.03)	367.33								
8	Exceptional Items	(554.26)	69.23	62.05	(486.03)	(220.77)	340.88	(461.56)	106.69	20.52	(354.86)	(319.03)	367.33								
9	Profit/(Loss) from ordinary activities before tax(7-8)	(554.26)	69.23	62.05	(486.03)	(220.77)	340.88	(461.56)	106.69	20.52	(354.86)	(319.03)	367.33								
10	Tax Expense	(554.26)	69.23	62.05	(486.03)	(220.77)	340.88	(461.56)	106.69	20.52	(354.86)	(319.03)	367.33								
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(554.26)	69.23	62.05	(486.03)	(220.77)	340.88	(461.56)	106.69	20.52	(354.86)	(319.03)	367.33								
12	Extra-ordinary items	(554.26)	69.23	62.05	(486.03)	(220.77)	340.88	(461.56)	106.69	20.52	(354.86)	(319.03)	367.33								
13	Net Profit/(Loss) for the period (11-12)	(554.26)	69.23	62.05	(486.03)	(220.77)	340.88	(461.56)	106.69	20.52	(354.86)	(319.03)	367.33								
14	Minority Interest	(554.26)	69.23	62.05	(486.03)	(220.77)	340.88	(461.56)	106.69	20.52	(354.86)	(319.03)	367.33								
15	Net Profit (Loss) After Taxes, Minority Interest	(554.26)	69.23	62.05	(486.03)	(220.77)	340.88	(461.56)	106.69	20.52	(354.86)	(319.03)	367.33								
16	Paid -up equity share capital	813.66	813.66	813.66	813.66	813.66	813.66	813.66	813.66	813.66	813.66	813.66	813.66								
17	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						8,468.75														
18	Earning Per Share (EPS) (not annualised)																				
	a) Basic and diluted EPS before Extra-ordinary items																				
	Basic	(6.81)	0.57	0.43	(6.24)	(2.92)	2.71	(6.32)	0.86	0.18	(5.46)	(3.70)	3.01								
	Diluted	(6.81)	0.57	0.43	(6.24)	(2.92)	2.71	(6.32)	0.86	0.18	(5.46)	(3.70)	3.01								
	b) Basic and diluted EPS after Extra-ordinary items																				
	Basic	(6.81)	0.57	0.43	(6.24)	(2.92)	2.71	(6.32)	0.86	0.18	(5.46)	(3.70)	3.01								
	Diluted	(6.81)	0.57	0.43	(6.24)	(2.92)	2.71	(6.32)	0.86	0.18	(5.46)	(3.70)	3.01								
PART II																					
A. PARTICULARS OF SHAREHOLDING																					
1	Public shareholding																				
	-Number of Shares	3,988,350	3,988,020	4,044,475	4,044,475	4,023,005	4,023,005	3,988,350	3,988,020	4,044,475	4,044,475	4,023,005	4,023,005								
	-Percentage of Shareholding	49.02	49.08	49.71	49.02	49.71	49.44	49.02	49.08	49.71	49.02	49.44	49.44								
2	Promoters and Promoter Group Shareholding																				
	a) Pledged/ Encumbered	2,621,588	1,729,023	1,231,250	1,231,250	1,729,023	1,729,023	2,621,588	1,729,023	1,231,250	1,231,250	1,729,023	1,729,023								
	Percentage of Shares(as a % of the total shareholding of the Promoters and promoter group)	63.20	41.73	30.09	63.20	30.09	42.03	63.20	41.73	30.09	63.20	30.09	42.03								
	Percentage of Shares(as a % of the total share Capital of the Company)	32.22	21.25	15.13	32.22	15.13	21.25	32.22	21.25	15.13	32.22	15.13	21.25								
	b) Non - Encumbered	1,526,615	2,414,520	2,860,838	2,860,838	2,984,535	2,984,535	1,526,615	2,414,520	2,860,838	2,860,838	2,984,535	2,984,535								
	Percentage of Shares(as a % of the total shareholding of the Promoters and promoter group)	36.80	58.27	69.91	36.80	69.91	57.97	36.80	58.27	69.91	36.80	69.91	57.97								
	Percentage of Shares(as a % of the total share Capital of the Company)	18.76	29.67	35.16	18.76	35.16	29.31	18.76	28.67	35.16	18.76	35.16	29.31								

INVESTOR COMPLAINTS		6 months ended 30/09/2013
Pending at the beginning of the quarter		Nil
Received during the quarter		Nil
Disposed of during the quarter		Nil
Remaining unresolved at the end of the quarter		Nil

NOTES:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 13th November, 2013. The Statutory Auditors have carried out a limited review of the results.
- The Company is primarily engaged in the business of Electrical products like Power & Distribution Transformers and Hydro Projects, which together constitute a single segment within power sector.
- The consolidated financial statements have been prepared in accordance with accounting standard-21 on "consolidated financial statement".
- Statement of Assets and Liabilities is as under:-

Statement of Assets & Liabilities		(₹ in Lacs)			
Particulars		Stand alone		Consolidated	
		As at 30/09/2013	As at 31/03/2013	As at 30/09/2013	As at 31/03/2013
A EQUITY AND LIABILITIES					
1 Shareholder's funds					
a Share Capital		1,018.04	1,169.75	1,018.04	1,169.75
b Reserve and Surplus		8,223.93	8,738.46	8,308.07	8,742.85
		9,241.97	9,908.21	9,326.11	9,912.60
2 Share Application Money					34.08
3 Minority Interest					
4 Non-current Liabilities				57.53	
a Long-term borrowings		2,005.52	2,095.88	2,005.52	2,095.89
b Deferred Tax liabilities (net)		430.96	430.96	423.97	427.66
c Other long term liabilities		132.73	159.60	132.73	159.60
d Long term provision		75.86	79.64	75.86	79.64
		2,645.07	2,766.08	2,635.61	2,796.87
5 Current liabilities					
a Short-term borrowings		7,907.18	6,802.04	8,105.75	6,897.18
b Trade payables		6,306.08	6,542.11	5,177.72	6,542.11
c Other current liabilities		1,708.41	1,890.77	2,406.23	2,363.65
d Short-term provision		61.76	70.37	119.53	70.37
		15,983.43	15,305.29	15,809.23	15,873.31
TOTAL - EQUITY AND LIABILITIES		27,870.47	27,979.58	27,830.95	28,582.78
B ASSETS					
1 Non-current Assets					
a Fixed Assets					
i Tangible Assets		8,369.25	8,291.95	8,431.46	8,310.86
ii Intangible Assets		1.49	1.31	20.50	20.32
iii Intangible Assets under development		10.00	10.00	10.00	10.00
b Non-current investments		65.15	4.22	1.02	1.01
c Long-term loans and advances		375.40	405.98	379.90	407.16
		8,821.29	8,713.46	8,842.88	8,749.35
2 Current Assets					
a Current Investments					
b Inventories		7,121.54	6,358.00	7,202.12	6,476.89
c Trade Receivables		10,949.41	11,807.92	10,744.65	12,132.90
d Cash and cash equivalents		607.31	589.56	658.30	609.82
e Short-term loans and advances		344.03	483.75	356.11	586.93
f Other current assets		26.89	26.89	26.89	26.89
		19,049.18	19,266.12	18,988.07	19,833.43
TOTAL - ASSETS		27,870.47	27,979.58	27,830.95	28,582.78

- Last year the accounting period of the company was for nine months i.e. July to March 13. Hence half year corresponding period for the last year is reported as 31st December 2012.
- Figures of the previous periods & year have been regrouped / reclassified where ever considered necessary.
- The Company has order book of ₹354 Crores as on date.

Place : Mumbai
Date : 13th November, 2013

For IMP POWER'S LTD.
MANAGING DIRECTOR
(ALAY R DHOOOT)